## **CFEEC Evaluation Request Form**



# For Mainstream plan member requiring non-covered LTC benefits

### **SECTION 1.** Managed Care Plan Information

Medicaid health plan you are in now: \_\_\_\_\_

MLTC plan you are transferring to:

| SECTION 2. Plan Member    | Inform | nation                |                                   |               |                             |                            |
|---------------------------|--------|-----------------------|-----------------------------------|---------------|-----------------------------|----------------------------|
| Last Name                 |        | First Name            |                                   |               | Middle Initial              | Date of Birth (mm/dd/yyyy) |
|                           |        |                       |                                   |               |                             |                            |
| Medicaid ID               |        | Gender<br>Male Female | Telephone Number (with Area Code) |               | Cell Phone (with Area Code) |                            |
| Permanent Address         |        |                       |                                   | City          |                             |                            |
| County                    | State  | Zip Code              |                                   | Email Address |                             |                            |
| AUTHORIZED REPRESENTATIVE | -      |                       | -                                 |               |                             |                            |

| Last Name                         |              | First Name      |      |           | Middle Initial |       | Relationship to Member |
|-----------------------------------|--------------|-----------------|------|-----------|----------------|-------|------------------------|
|                                   |              |                 |      |           |                |       |                        |
| Address                           |              | City            |      | County    |                | State | Zip Code               |
| Telephone Number (with Area Code) | Cell Phone ( | with Area Code) | Emai | l Address |                |       |                        |

## **SECTION 3.** Acknowledgement/Release of Medical Information

#### I understand:

- That I must join a Managed Long Term Care Plan (MLTC Plan) to receive Medicaid community-based long term care (cbltc) services in my county.
- The differences between a Medicaid health plan and a MLTC Plan and that I will lose some benefits.
- I may not be able to see my doctors if I change to a MLTC Plan.
- The Conflict Free Evaluation and Enrollment Center (CFEEC) must determine I need more than 120 days of cbltc services and that I am nursing home eligible, before I can join a plan. A CFEEC nurse will contact me to schedule an evaluation.
- I give my Provider permission to give all needed medical information only if it is relevant to my request to transfer to a long term care plan. This may include any disability information needed to confirm needed services that are not available in my Medicaid health plan.

| Sign<br>Here |  | Plan Member | Date                                  |
|--------------|--|-------------|---------------------------------------|
|              |  |             | Authorized Representative's Signature |

## **SECTION 4.** Physician Authorization

A Physician must fill out this Section including the Provider Information/Signature Box listed below.

Physician Name

\_\_\_ hereby confirm that \_\_\_\_\_

Patient Name

requires the service/services listed below which makes him/her a candidate to transfer from a Medicaid Health Plan to a Managed Long Term Care Plan.

## 4a. Please add check mark $\checkmark$ to all that apply.

- Environmental Modification: Internal and external physical adaptations to the home, which are necessary to assure the health, welfare, and safety of the individual, enable the individual to function with greater independence in the home, and prevent institutionalization.
- Home Delivered Meals
- Social Day Care

## 4b. Provider Information/Signature

| Physician Name:             |          |           |
|-----------------------------|----------|-----------|
| Specialty:                  |          |           |
| License #:                  |          |           |
| Name of Clinic/Facility:    |          |           |
| Address:                    |          |           |
| City:                       | _ State: | Zip Code: |
| Phone:                      | Fax:     |           |
| Signature (sign digitally): |          |           |

## SECTION 5. Managed Long Term Care Plan (MLTC Plan)

Provide the name of the MLTC Plan representative who is submitting this form on behalf of the applicant.

| Plan Representative: |                  |
|----------------------|------------------|
| Name:                |                  |
| Title:               | Date:            |
| Signature:           | Phone Number: () |